

## Cash Flow 2023-cumulat societate, la 19.06.2023

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| Denumirea elementului                                                                   | Nr crt   | Ian              | Febr              | Mart              | Apr               | Mai               | Iun                | Iul                | Aug                | Sept               | October            | November           | December           | Total              |
|-----------------------------------------------------------------------------------------|----------|------------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <b>Fluxuri de numerar din activitati de exploatare:</b>                                 | <b>A</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    |                    |
| <b>Incasari de la clienti</b>                                                           | <b>1</b> | <b>5,689,595</b> | <b>5,831,887</b>  | <b>7,754,827</b>  | <b>7,643,175</b>  | <b>8,447,568</b>  | <b>8,406,850</b>   | <b>9,582,536</b>   | <b>10,013,875</b>  | <b>9,933,658</b>   | <b>8,841,806</b>   | <b>8,398,657</b>   | <b>8,036,441</b>   | <b>98,580,876</b>  |
| <b>Plati catre furnizori si angajati, din care:</b>                                     | <b>2</b> | <b>5,278,201</b> | <b>5,391,304</b>  | <b>10,764,700</b> | <b>8,078,009</b>  | <b>8,039,856</b>  | <b>8,935,222</b>   | <b>8,075,709</b>   | <b>8,282,851</b>   | <b>8,635,909</b>   | <b>7,913,065</b>   | <b>7,857,863</b>   | <b>9,069,485</b>   | <b>96,322,174</b>  |
| furnizori combustibil                                                                   |          | 427,227          | 414,175           | 712,598           | 657,448           | 700,836           | 760,288            | 762,478            | 802,533            | 799,534            | 763,906            | 787,706            | 787,706            | 8,376,437          |
| furnizori piese+reparatii                                                               |          | 267,205          | 239,835           | 215,321           | 235,908           | 225,912           | 247,927            | 237,098            | 293,147            | 242,215            | 256,733            | 256,733            | 256,733            | 2,974,762          |
| furnizori utilitati                                                                     |          | 73,009           | 62,418            | 36,595            | 43,259            | 47,067            | 42,783             | 44,806             | 39,094             | 44,925             | 47,305             | 55,040             | 58,610             | 594,913            |
| furnizori depozitare                                                                    |          | 1,111,053        | 1,111,067         | 2,132,835         | 2,214,395         | 2,330,975         | 2,240,359          | 2,178,062          | 2,362,288          | 2,218,601          | 2,193,570          | 2,193,570          | 2,193,570          | 24,480,346         |
| furnizori chirii                                                                        |          | 374,450          | 324,658           | 1,335,328         | 325,372           | 325,372           | 325,372            | 325,372            | 271,892            | 271,892            | 271,892            | 271,892            | 271,892            | 4,695,385          |
| furnizori servicii it                                                                   |          | 6,934            | 6,934             | 205,925           | 6,934             | 6,934             | 6,934              | 6,934              | 6,934              | 6,934              | 6,934              | 6,934              | 6,934              | 282,194            |
| fz prest servicii consultanta                                                           |          | 62,835           | 68,666            | 559,985           | 143,517           | 115,790           | 203,136            | 144,707            | 135,068            | 205,040            | 143,041            | 143,041            | 202,541            | 2,127,364          |
| furnizori prest servicii contabilitate                                                  |          | 4,430            | 4,430             | 4,430             | 4,430             | 4,430             | 4,430              | 4,430              | 4,430              | 4,430              | 4,430              | 4,430              | 4,430              | 53,165             |
| alti furnizori                                                                          |          | 601,077          | 591,150           | 2,271,007         | 828,231           | 943,808           | 973,582            | 838,422            | 998,462            | 901,030            | 814,050            | 808,219            | 829,651            | 11,398,689         |
| redevente                                                                               |          | 22,541           | 22,541            | 22,541            | 22,541            | 22,541            | 656,043            | 22,541             | 22,541             | 656,043            | 22,541             | 22,541             | 656,043            | 2,170,998          |
| asigurari                                                                               |          | 59,502           | 59,302            | 76,115            | 78,115            | 78,215            | 78,715             | 229,276            | 79,615             | 81,515             | 123,476            | 76,815             | 123,476            | 1,144,139          |
| salarii                                                                                 |          | 1,086,662        | 1,185,702         | 1,511,832         | 1,609,352         | 1,534,562         | 1,634,814          | 1,571,035          | 1,542,235          | 1,529,921          | 1,547,046          | 1,528,626          | 1,699,418          | 17,981,205         |
| cas, cass, impozit salarii                                                              |          | 997,715          | 1,099,847         | 1,386,226         | 1,640,645         | 1,418,153         | 1,492,978          | 1,433,987          | 1,448,050          | 1,397,266          | 1,434,878          | 1,419,054          | 1,695,219          | 16,864,018         |
| tichete masa                                                                            |          | 183,562          | 200,578           | 293,962           | 267,862           | 285,262           | 267,862            | 276,562            | 276,562            | 276,562            | 283,262            | 283,262            | 283,262            | 3,178,560          |
| <b>TVA</b>                                                                              | <b>3</b> | <b>404,361</b>   | <b>373,335</b>    | <b>749,868</b>    | <b>567,107</b>    | <b>501,465</b>    | <b>167,064</b>     | <b>756,486</b>     | <b>753,779</b>     | <b>774,107</b>     | <b>814,666</b>     | <b>709,154</b>     | <b>644,255</b>     | <b>7,215,647</b>   |
| <b>Dobanzi platite pentru activitatea de exploatare (daca este cazul)</b>               | <b>4</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Garantii</b>                                                                         | <b>5</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Impozit pe profit plătit</b>                                                         | <b>6</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Numerar net din activitati de exploatare</b>                                         | <b>A</b> | <b>7,033</b>     | <b>67,248</b>     | <b>-3,759,741</b> | <b>-1,001,941</b> | <b>-93,753</b>    | <b>-695,437</b>    | <b>750,342</b>     | <b>977,245</b>     | <b>523,643</b>     | <b>114,075</b>     | <b>-168,360</b>    | <b>-1,677,299</b>  | <b>(4,956,945)</b> |
| <b>Fluxuri de numerar din activitati de investitie:</b>                                 | <b>B</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Plati pentru achizitionarea de imobilizari corporale, din care:</b>                  | <b>1</b> | <b>0</b>         | <b>0</b>          | <b>0</b>          | <b>0</b>          | <b>0</b>          | <b>2,892,812</b>   | <b>255,420</b>     | <b>0</b>           | <b>0</b>           | <b>0</b>           | <b>0</b>           | <b>-</b>           | <b>3,148,232</b>   |
| Constructii                                                                             |          | 0                | 0                 | 0                 | 0                 | 0                 | 0                  | 0                  | 0                  | 0                  | 0                  | 0                  | 0                  | -                  |
| Parc auto                                                                               |          | 0                | 0                 | 0                 | 0                 | 0                 | 0                  | 255,420            | 0                  | 0                  | 0                  | 0                  | 0                  | 255,420            |
| Containere/echip tehnologice Buzau                                                      |          | 0                | 0                 | 0                 | 0                 | 0                 | 2,892,812          | 0                  | 0                  | 0                  | 0                  | 0                  | 0                  | 2,892,812          |
|                                                                                         |          | 0                | 0                 | 0                 | 0                 | 0                 | 0                  | 0                  | 0                  | 0                  | 0                  | 0                  | 0                  | -                  |
|                                                                                         |          | 0                | 0                 | 0                 | 0                 | 0                 | 0                  | 0                  | 0                  | 0                  | 0                  | 0                  | 0                  | -                  |
|                                                                                         |          |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    | 0                  | -                  |
| <b>Incasari din vanzarea de imobilizari corporale</b>                                   | <b>3</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Dobanzi incasate</b>                                                                 | <b>4</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Dividende incasate</b>                                                               | <b>5</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Numerar net din activitati de investitie</b>                                         | <b>B</b> | <b>0</b>         | <b>0</b>          | <b>0</b>          | <b>0</b>          | <b>0</b>          | <b>-2,892,812</b>  | <b>-255,420</b>    | <b>0</b>           | <b>0</b>           | <b>0</b>           | <b>0</b>           | <b>0</b>           | <b>-3,148,232</b>  |
| <b>Fluxuri de numerar din activitati de finantare:</b>                                  | <b>C</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Incasari din imprumuturi pe termen scurt/incas scris conf</b>                        | <b>1</b> | <b>1760000</b>   |                   | <b>6,087,000</b>  |                   |                   |                    |                    |                    |                    |                    |                    |                    | <b>7,847,000</b>   |
| <b>Plata datoriiilor aferente leasing-ului financiar, din care:</b>                     | <b>2</b> | <b>640,378</b>   | <b>1,041,575</b>  | <b>640,378</b>    | <b>1,148,565</b>  | <b>1,708,921</b>  | <b>766,786</b>     | <b>640,378</b>     | <b>1,050,928</b>   | <b>1,050,936</b>   | <b>1,050,936</b>   | <b>1,156,804</b>   | <b>1,050,971</b>   | <b>11,947,555</b>  |
| Avansuri leasing- parc auto Buzau                                                       |          |                  | 401,197           | 0                 | 508,187           | 1,068,543         | 126407.75          | 0                  | 0                  | 0                  | 0                  | 105,868            |                    | 2,210,203          |
| rate leasing Braila                                                                     |          | 540,964          | 542,642           | 544,326           | 546,015           | 547,709           | 549,409            | 551,114            | 552,825            | 554,533            | 556,256            | 557,984            | 559,688            | 6,603,466          |
| rate leasing Buzau                                                                      |          |                  |                   |                   |                   |                   |                    |                    | 327,250            | 327,250            | 327,250            | 327,250            | 327,250            | 1,636,250          |
| dobanzi leasing Braila                                                                  |          | 99,414           | 97,736            | 96,052            | 94,363            | 92,669            | 90,969             | 89,263             | 87,553             | 85,853             | 84,130             | 82,402             | 80,733             | 1,081,137          |
| dobanzi leasing Buzau                                                                   |          |                  |                   |                   |                   |                   |                    |                    | 83,300             | 83,300             | 83,300             | 83,300             | 83,300             | 416,500            |
| <b>Comisioane bancare</b>                                                               | <b>3</b> | <b>4,880</b>     | <b>7,380</b>      | <b>6,620</b>      | <b>5,420</b>      | <b>13,220</b>     | <b>6,520</b>       | <b>6,220</b>       | <b>7,820</b>       | <b>5,020</b>       | <b>6,120</b>       | <b>6,120</b>       | <b>6,120</b>       | <b>81,457</b>      |
| <b>Dividende platite</b>                                                                | <b>4</b> |                  |                   |                   |                   |                   |                    |                    |                    |                    |                    |                    |                    | -                  |
| <b>Numerar net din activitati de finantare</b>                                          | <b>C</b> | <b>1,114,742</b> | <b>-1,048,955</b> | <b>5,440,002</b>  | <b>-1,153,985</b> | <b>-1,722,140</b> | <b>-773,305</b>    | <b>-646,598</b>    | <b>-1,058,748</b>  | <b>-1,055,956</b>  | <b>-1,057,056</b>  | <b>-1,162,924</b>  | <b>-1,057,091</b>  | <b>(4,182,013)</b> |
| <b>Cresterea neta a numerarului si echivalentelor de numerar (A+B+C)</b>                |          | <b>1,121,775</b> | <b>-981,706</b>   | <b>1,680,261</b>  | <b>-2,155,925</b> | <b>-1,815,894</b> | <b>-4,361,554</b>  | <b>-151,676</b>    | <b>-81,503</b>     | <b>-532,313</b>    | <b>-942,981</b>    | <b>(1,331,284)</b> | <b>(2,734,389)</b> |                    |
| <b>Numerar si echivalente de numerar la inceputul exercitiului financiar 01.01.2023</b> |          | <b>1165525</b>   | <b>2,287,300</b>  | <b>1,305,594</b>  | <b>4,453,325</b>  | <b>2,297,400</b>  | <b>481,506</b>     | <b>-3,880,048</b>  | <b>-4,031,724</b>  | <b>-4,113,227</b>  | <b>-4,645,540</b>  | <b>(5,588,521)</b> | <b>(6,919,805)</b> |                    |
| <b>Numerar si echivalente de numerar la sfarsitul exercitiului financiar</b>            |          | <b>2,287,300</b> | <b>1,305,594</b>  | <b>4,453,325</b>  | <b>2,297,400</b>  | <b>481,506</b>    | <b>(3,880,048)</b> | <b>(4,031,724)</b> | <b>(4,113,227)</b> | <b>(4,645,540)</b> | <b>(5,588,521)</b> | <b>(6,919,805)</b> | <b>(9,654,194)</b> |                    |

|               |         |         |         |         |         |         |         |         |           |           |         |         |           |
|---------------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|-----------|---------|---------|-----------|
| EBITDA        | 47,245  | 33,519  | 843,258 | 41,192  | 780,195 | 238,869 | 757,610 | 512,860 | 1,262,283 | 1,478,603 | 486,296 | 37,073  | 5,419,003 |
| SERV DATORIEI | 488,540 | 489,211 | 489,885 | 490,560 | 491,238 | 491,918 | 492,600 | 903,834 | 904,523   | 905,212   | 905,903 | 906,605 | 7,960,029 |
| DSCR          | 0.10    | 0.07    | 1.72    | 0.08    | 1.59    | 0.49    | 1.54    | 0.57    | 1.40      | 1.63      | 0.54    | 0.04    | 0.68      |